

Do the Right Thing: The Chinese government appears to be "doing the right thing" by putting water high on the agenda ahead of the World Water Forum which started this week. This month we review the government's 'stark warning' and mull over why they are being frank about the crisis. We also explore why China's water stocks are underperforming despite growth. Finally, since environmental damage costs companies US\$0.41 for every dollar earned, is it not time we redefined fiduciary duty?



MARCH NEWSLETTER

EDITORIAL 🌱

Do the Right Thing: The Chinese government appears to be "doing the right thing" by putting water high on the political agenda ahead of the World Water Forum, which started this week. This month, we review the government's 'stark warning' and mull over why they are being frank about the water crisis.

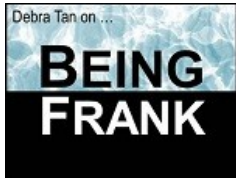
We also explore why China water stocks are underperforming despite sector growth. Finally, according to KPMG, the world's 3,000 largest public companies caused US\$2.15 trillion of environmental damage - at a cost of US\$0.41 for every dollar earned, is it not time we redefined fiduciary duty?

LATEST FEATURES 📡

**Government Issues Stark Warning**

State Council sets new water targets and 'stringent measures' in the new water management decree

[Read this article →](#)

**On Being Frank**

Debra Tan on why the Chinese government is being frank about water scarcity and other unpalatable stuff

[Read this article →](#)

**Investors Pour Cold Water on China Water Stocks**

Olivia Jensen, the Asia Editor of Global Water Intelligence explores their underperformance despite growth

[Read this article →](#)

**Redefining Fiduciary Duty**

Lisa Genasci mulls over why and how fiduciary duty should look beyond profit-making

[Read this article →](#)

TAPPING IN 🚰

Reports:

- [State Council issues new water resource management guidelines](#)
- [Global Monthly Water Scarcity: Blue Water Footprints v. Blue Water Availability](#) names Yongding He Basin (serving Beijing) as the most heavily populated basin facing severe water scarcity
- KPMG "[Expect the Unexpected: Building business value in a changing world](#)" - 10 megaforges impacting corporate growth over the next 20 years

Interest:

- [China fails to meet 2011 water pollution targets](#)
- [Guangdong mulls progressive water-use tariff hikes](#) with increases as much as 306%
- Land grab strategy for farming may not work as New Zealand court halted the first ever sale of dairy farms to Chinese investors
- More than 3 million face shortage of drinking water due to drought in Yunnan and Inner Mongolia
- Pigs in Shanghai found injected with water to make pork weigh more
- [World Water Forum](#) starts 12-17 March

FOLLOW US → [t](#) [f](#)FORWARD TO A FRIEND →

Contact Us:
If you have questions, please send us an e-mail at info@chinawaterrisk.org.

Address
China Water Risk
9 Queen's Road Central
Suite 2406
Hong Kong -

[Add us to your address book](#)

[See this email in a browser](#) 🌐

[Unsubscribe](#) | [Update preferences](#)